Dated: 26th August, 2020

To,

The Listing Department
M/s BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip Code: 524610

Subject: Form G [Invitation for Expression of Interest under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons)
Regulations, 2016]

Dear Sir/Ma'am,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith the Form G [Invitation for Expression of Interest under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016], related to eligibility criteria for the Prospective Resolution Applicant under section 25 (2) (h), for your perusal and records.

Kindly acknowledge the same.

Thanking you

For Rathi Graphic Technologies Limited

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Anshul Gupta (Resolution Professional) (IBBI Registration No. IBBI/IPA-002/IP-N00310/2017-18/10899)

Registered and Correspondence Address

<u>Flat No. 1501, Spring Grove Towers,</u> <u>Lokhandwala Township, Kandivali east</u> <u>Mumbai – 400 001</u>

FORM G

INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate

	Persons) Regulations	s, 2016
1.	RELEVANT PARTION Name of the corporate debtor	
2.		Rathi Graphic Technologies Limited
3.	Date of incorporation of corporate debtor	02.12.1991
4.	Authority under which corporate debtor is incorporated registered	ROC-Kanpur
	Corporate identity number / limited liability identification number of corporate debtor	L26960UP1991PLC013770
5.	Address of the registered office and principal office (if any) corporate debtor	of Registered Office:-D-12 A, Sector- 9, New Vijay Na Ghaziabad, Ghaziabad UP 201009 IN Principal office:- 24/1A, Mohan Cooperative Industrial Estate, Mathura Road, South Delhi 110044
6.	Insolvency commencement date of the corporate debtor	03/02/2020
7.	Date of invitation of expression of interest	24/08/2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Cod is available at:	24/08/2020
9.		e Engibility Criteria for the Prospective Resolution Applica under section 25(2)(h) of the code may be sought by emailing at rathigraphic.cirp@gmail.com
	Norms of ineligibility applicable under section 29A are available at:	Available on website of IBBI. Else details can be sought be emailing on rathigraphic.cirp@gmail.com
10.	Last date for receipt of expression of interest	08/09/2020
11.	Date of issue of provisional list of prospective resolution applicants	18/09/2020
12.	Last date for submission of objections to provisional list	23/09/2020
13.	Date of issue of final list of prospective resolution applicants	03/10/2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23/09/2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Details can be sought by omulling of rathigraphic.cirp@gmail.com
16.	Last date for submission of resolution plans	23/10/2020
17.	Manner of submitting resolution plans to resolution professional	In Electronic form to the cinal ID or by speed post of Registered post or by hand delivery at address given at S No. 20 or 21
18.	Authority for approval	22/11/2020
19.	Name and registration number of the resolution professional	Mr. Anshu! Gupta IP Registration No- IBBI/IPA-002/IP-N00310/ 2017 - 18/10899
20.	de boulg	Mr. Anshul Gupta Add: Flat No. 1501, Tower 4, Spring Grove Tower, Lokhandwala Township, Kandivali East, Mumbai-400101. Email Id- contactanshulgupta@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address:- B-573,Pocket-B, Sarita Vihar, New Delhi,110076
22.	a sum a curation of with	contactanshulgupta@gmail.com Details can be sought by emailing on athigraphic.cirp@gmail.com
23.		24/08/2020

Anshul Gupta

Anshul Gupta
Resolution Professional
For Rathi Graphic Technologies Limited
IP Registration No: - IBBI/IPA-002/IP-N00310/2017-18/10899
Registered Address:

Flat no. 1501, Spring Grove Towers, Tower 4, Lokhandwala Township,
Kandivali East, Mumbai-400101
Correspondence Address:

B-573, Second Floor, Pocket –B, Sarita Vihar, New Delhi, 110076 E-mail: rathigraphic.cirp@gmail.com Alternate Email ID: contactanshulgupta@gmail.com

Date: 24/08/2020 Place: New Delhi